## ANNEX I – IPA III Action Fiche Template

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|  | Indicative title of the Action |  |
| **CRITERIA FOR RELEVANCE ASSESSMENT** | Key thematic priority | Window 4: Competitiveness and inclusive growthThematic Priority 1: Education, employment, social protection and inclusion policies, and health |
| Links with specific policy instruments of the enlargement process | *[Indicate how the action is linked with specific policy instruments of the enlargement process, such as:** *the Western Balkans Strategy (where applicable);*
* *the recommendations of the Enlargement Package;*
* *the negotiating framework (where applicable);*
* *The Economic Reform Programmes (ERPs) and the policy guidance agreed annually in the joint conclusions;*
* *the conclusions of the meetings organised in the context of the Stabilisation and Association Agreement;*
* *the National Plan for the Adoption of the Acquis (where applicable).*

*[In case of investment projects, the link to the relevant sectorial reforms should also be highlighted]* |
| Links with national, regional and global strategies |  |
| Coherence with the Sector Approach | *[Specify how the action contributes to implementation of sector approach or addresses the remaining challenges]* |
| Regional dimension | *[Indicate if this Action has a regional dimension and can be tackled through the multi-country programme]* |
| Indicative budget |  |
| Implementation Modality | *Indicate envisaged implementation modality. Indicate if Budget Support is to be used. If so, use the specific logframe matrix in annex.*  |
| Budget Support Readiness (only if the action is implemented through Budget Support) *BU KISIM DOLDURULMAYACAKTIR.* | *Include a brief outline of the beneficiary’s eligibility for Budget Support focusing on the following criteria following the instructions on page 92 of the Budget Support Guidelines:** *macroeconomic stability: is the macroeconomic framework stability oriented?*
* *public financial management: does the country have a relevant and credible PFM reform programme?*
* *budget transparency and oversight: Is the entry criterion for budget transparency and oversight met? Does the country have a roadmap for improving the situation?*
* *Sector policy: Is a relevant and credible sector strategy in place for sector of intervention?*
	+ *Relevance: the strategy responds to the enlargement objectives and addresses the key weaknesses in the sector, identified under analytical studies.*
	+ *Credibility:*
		- *Is the strategy costed and linked to the budgeting process?*
		- *What is the track record in implementing the strategy?*

*The strategies for PFM and Public Policy to be supported should be attached.* |

**LOGICAL FRAMEWORK MATRIX [2 PAGES MAXIMUM]**

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| --- | --- | --- | --- | --- | --- | --- |
| **OVERALL OBJECTIVE(S) / (IMPACT(S))** | **OBJECTIVELY VERIFIABLE INDICATORS**Quantitative and/or qualitative variables providing a simple and reliable mean to measure the achievement of the corresponding expected result (i.e. outputs, outcomes, impacts). Indicators should have a clear measurement unit and be formulated in a neutral way. | **BASELINES****(INCL. VALUE & REFERENCE YEAR[[1]](#footnote-1))**  | **MILESTONES****[OPTIONAL]****(INCL. VALUE & REFERENCE YEAR )** | **TARGETS****(INCL. VALUE & REFERENCE YEAR)** | **SOURCES & MEANS OF VERIFICATION** |  |
| The overall objective is the expected impact in the political, social, economic and environmental context.The overall objective of the action should correspond to the specific objective of the key thematic priority selected from IPA III Programming Framework.To xxx | How the overall objective is to be measured. These should be **impact** indicators. The indicator(s) **should be the relevant indicators from IPA III Programming Framework.** Text … | The starting point or current value of the indicator.Text … | The intended intermediate value of the indicator.Text … | The intended final value of the indicator.Text … | Sources of information detailing both the institution/organisation and the type of specific mean (report, survey, statistical database, etc.)Text … |
| **SPECIFIC OBJECTIVE(S) / OUTCOME(S)** | **OBJECTIVELY VERIFIABLE INDICATORS (\*)** | **BASELINES** | **MILESTONES** | **TARGETS** | **SOURCES OF VERIFICATION** | **ASSUMPTIONS** |
| The specific objectives are the effects on the political, social, economic and environmental areas targeted by the EU action as well as changes sustainable benefits for to the action's beneficiariesOne outcome can be directly influenced by more than one output.**Specific Objective 1:** to xxx**Specific Objective 2:** to xxx | How the Specific Objective(s) are to be measured*.* These should be **outcome** indicators. To be disaggregated by sex, by age, other, where appropriate.Text … | The starting point or current value of the indicator.Text … | The intended intermediate value of the indicator.Text … | The intended final value of the indicator.Text … | Sources of information detailing both the institution/organisation and the type of specific mean (report, survey, statistical database, etc.)Text … | Factors outside management's control that may impact the achievement of the outcome. Such assumptions must hold true to allow the achievement of the outcome.Text … |
| **OUTPUTS** | **OBJECTIVELY VERIFIABLE INDICATORS (\*)** | **BASELINES** | **MILESTONES** | **TARGETS** | **SOURCES OF VERIFICATION** | **ASSUMPTIONS** |
| The outputs are the direct products of the EU action (infrastructure, goods and services). Outputs are directly under the control of the action.One output can directly influence more than one outcome. **Output 1 (influencing Specific Objective 1 and/or 2)**: Text …**Output 2 (influencing Specific Objective 1 and/or 2)**: Text … | How the outputs are to be measured. To be disaggregated by sex, by age, other, where appropriate. Text … | The starting point or current value of the indicator.Text … | The intended intermediate value of the indicator.Text … | The intended final value of the indicator.Text … | Sources of information detailing both the institution/organisation and the type of specific mean (report, survey, statistical database, etc.)Text … | Factors outside management's control that may impact the achievement of the output. Such assumptions must hold true to allow the achievement of the output.Text … |
| **BROAD ARRANGEMENTS FOR IMPLEMENTATION (IF AVAILABLE)** | **It should be flagged out if it is proposed to implement this action through the WBIF or other financial instruments (EFSD+)**Specify also the management modes (direct, indirect with implementing partner or IMBC). |

1. The baseline value may be "0" (i.e. no reference values are available as the Action represents a novelty for the beneficiary) but cannot be left empty or include references such as "N/A" or "will be determined later". [↑](#footnote-ref-1)